



2023 GIVING SEASON OFFER TERMS

How does the 2023 Giving Season Offer Work?

Eligible donations made via The Giving Block (“TGB”) platform during the Giving Season (defined below) to an Eligible Non-profit will be subject to the matches described below up to more than \$500,000 total subject to these terms below (collectively, the “2023 Giving Season Offer” or “Offer”).

Matches will be donated by Jared Isaacman (individually or through a foundation set up for the purposes of making such donations) (“Foundation”). Founders Awards will be donated by Alex Wilson and Patrick Duffy (“TGB Founders”).

The “Giving Season” means for the purpose of this offer the period of time from 12:01 AM US Eastern Time Tuesday, November 28, 2023 through 11:59 PM US Eastern Time December 31, 2023.

Matches

Match offers will be awarded based on the following three categories, at the amounts and terms in the table below:

	<u>Crypto</u>	<u>Stock</u>	<u>DAF</u>
Grand Prizes	1st place: \$15,000 2nd place: \$10,000 3rd place: \$5,000 Awarded to the top 3 Eligible Non-profits who raise the highest amount by USD value in crypto donations during the Giving Season.	1st place: \$15,000 2nd place: \$10,000 3rd place: \$5,000 Awarded to the top 3 Eligible Non-profits who raise the highest amount by USD value in stock donations during the Giving Season.	1st place: \$15,000 2nd place: \$10,000 3rd place: \$5,000 Awarded to the top 3 Eligible Non-profits who raise the highest amount by USD value in DAF donations during the Giving Season.
Single Fundraising Stream Match	\$100K Match Dollars Awarded as a \$1,000 match to each of the first 100 Eligible Non-profits who raise \$1,000 or more in crypto donations during the Giving Season.	\$100K Match Dollars Awarded as a \$1,000 match to each of the first 100 Eligible Non-profits who raise \$1,000 or more in stock donations during the Giving Season.	\$100K Match Dollars Awarded as a \$1,000 match to each of the first 100 Eligible Non-profits who raise \$1,000 or more in DAF donations during the Giving Season.



Community Match	\$100,000 total for Eligible Non-profits who raise less than \$1,000 Eligible Non-Profits who receive donations less than \$1k USD in value total during the Giving Season are eligible to receive a 1:1 match equal to the value of their donation. These match funds will be capped at \$100k total, and will be awarded on a first-come-first-served basis according to the time of receipt of the applicable donation(s).
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The timing of donations for the purpose of calculating the Single Fundraising Stream Match and the Community Match will be determined by the receipt of the donation. In the case of crypto and DAF donations the receipt of the donation will be almost immediate after the donation is initiated. However, in the case of stock donations, broker processing that is outside of TGB's control can take 7 days or more, and the donation is not deemed to be complete until the stock transfer is complete. Encourage any donors making a stock donation to begin the process as soon as possible.

Matches will be announced after the Giving Season. TGB will not be able to provide ongoing or periodic updates during the Giving Season regarding an Eligible Non-profit's position relative to other Eligible Non-profits (e.g., to determine likelihood of achieving a Grand Prize).

Due to prohibitive transaction costs, any Community Matches under \$25.00 will not be eligible for a match.

Founders Awards

TGB Founders are providing \$15,000 total in donations to be awarded to 15 total Eligible Non-profits selected at random by the TGB Founders. Each Tuesday during the Giving Season TGB Founders will select 3 Eligible Non-profits to each receive a \$1,000 donation.

While these awards do not require the Eligible Non-profit to have raised a specific amount in donations (i.e., they are not donation matches), to receive this Founders Award Eligible Non-profits are required to have their non-asset giving forms accessible to donors during the Giving Season.

FAQs

Which non-profits are eligible for the Offer?

An "Eligible Non-profit", which means any non-profit TGB subscription customer that is:

1. enrolled on the TGB platform during the Giving Season;
2. in good standing with TGB (i.e., no past-due subscription fees); and
3. either an international non-profit, or a US-based 501(c)(3) public charity or private operating foundation (specifically, excluding private non-operating foundations and 501(c)(4)s due to Renaissance Charitable DAF payout policies), in either case only including those entities that are in good standing under their applicable regulatory bodies.



For clarity, non-profit entities that have an agreement with a TGB partner, but do not have an agreement directly with TGB are not eligible, even if they may receive certain TGB services through such partner.

How long does the Offer last?

During the Giving Season, which is defined above.

When will the Eligible Non-profits get their funds from the Offer?

All awards and matches provided through this Offer will be distributed to each Eligible Non-profit following the end of the Giving Season, meaning payments will be distributed in 2024, not 2023.

How will the donations be made to each Eligible Non-Profit?

The donations will most likely be made through the Renaissance Charitable Foundation Donor Advised Fund (“DAF”) which will distribute the proceeds to the charities as set forth above. International Eligible Non-profits will likely receive funds through CAF America.

Will the Offer be in cryptocurrency or fiat?

The funds will likely be distributed in fiat, though the Foundation and TGB Founders reserve the right to provide funds in other reasonable form (e.g., stablecoin donations).

Will pricing fluctuations in market prices after the donation is received change the value of the Offer?

The value of the match contribution will be based upon the USD value of the cryptocurrency at the time of the donation. For example, if a donation of 0.5 ETH is worth \$1,000 at the time of donation and \$800 at the time the match is paid out, then the Foundation will donate \$1,000 in order to fulfill its obligations under the match.

Will credit card donations be eligible for the match?

No. Only donations of cryptocurrency, stock, and DAFs will be eligible for this match.

Who can I contact if I have additional questions?

For any inquiries or questions please contact support@thegivingblock.com